



Ref.No. IVL003/07/2017

20 July 2017

President
The Stock Exchange of Thailand

Subject: Report of the Utilization of Capital Increase

Indorama Ventures Public Company Limited (the "**Company**") would like to inform that the Company received the amount of Baht 2,003,976 as the exercise price of the warrants representing the rights to purchase ordinary shares of the Company No. 1 ("IVL-W1") on 31st January 2017 and 30th April 2017 (From the 10th and 11th exercises).

The Company would like to report that the proceeds have been used as working capital in the operation of the Company as a whole.

Please be informed accordingly.

Yours faithfully,

(Mr. Souvik Roy Chowdhury)
Company Secretary