



Ref.No.IVL014/08/2017

17th August 2017

President
The Stock Exchange of Thailand

Subject: No Rights Adjustment of the Ratio and Exercise Price of the Warrants to Purchase the Newly Issued Ordinary Shares of Indorama Ventures Public Company Limited No. 2 (IVL-W2)

At the Board of Directors' Meeting No. 5/2017 dated 10th August 2017 has approved a resolution for the payment of interim dividend for the six months period from January 1st ,2017 to June 30th , 2017 at the rate of Baht 0.45 per share or amounting to Baht 2,315,568,550.50 million. The Company would like to inform that the payment of interim dividend will not have any impact on the ratio and exercise price of the Warrants to purchase the newly issued ordinary shares of Indorama Ventures Public Company Limited No. 2 (IVL-W2).

Under the Terms and Conditions of the Warrants to purchase the newly issued ordinary shares of Indorama Ventures Public Company Limited No. 2 (IVL-W2), Clause 5, Conditions of the Adjustment of Rights under the Warrants (e) in the event that the Company distributes dividends in cash in excess of 90 percent of the Company's net profit for any relevant fiscal year. Therefore, the Company will not have any adjustments of the exercise price and the exercise ratio of the Warrants to purchase the newly issued ordinary shares of Indorama Ventures Public Company Limited No. 2 (IVL-W2) and it will be the same as below:

Exercise Price: Baht 43 per share
Exercise Ratio: 1 unit of Warrant to purchase 1 ordinary share

Please be informed accordingly.

Yours faithfully,

(Mr. Souvik Roy Chowdhury)
Company Secretary